FidelityEHR

RELEASE NOTES 4/3/2022

Feature Included

We are eager to have the opportunity to continually improve FidelityEHR, the End User experience, and as a result, support care coordination to assure better outcomes for clients and families. Check out what's new and will be released on **4/3/2022!** Now, End Users will be able to view the signature line within a Custom Assessment before saving it. Use the Table of Contents below to quickly find specific items of interest:

Table of Contents:

For Admin Users

Viewing Custom Assessment Signature Line

Please note that when new permissions are added that affect additional end users, we recommend that the information be shared with all of them as well. To help identify such items, they will be marked with the FidelityEHR icon:

1. Fidelity has added an enhancement to Custom Assessments. Now End Users will be able to view the signature line in a Custom Assessment without having to save the Custom Assessment first.
2. Additionally, to access this enhancement, the Custom Assessment must have signatures enabled within the Custom Assessment Creator Tool as illustrated below:

![Fidelity EHR logo]

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Assessment Creator Tool

A. Create New Assessment

* Assessment Type:	General Assessment ▾
* Assessment Name:	Participant and Family Interview
Assessment Threshold Score:	
Categories:	Select ▾
Styling	⦿Row ○Column
* Number of Reviews:	0
* Number of Assessments:	2
Number of Signatures:	No Signatures ▾ ❶
Attach to Contact Notes:	No Signatures
Attach to POC Service Notes:	1 Signature
Add Team Signature Pad:	2 Signatures
	3 Signatures
	4 Signatures

Update   **Cancel**

B. Edit Existing Assessment   Categories: All ▾   Order by: ⦿ Recent Record ○ Alphabetical

Name	Type	Number of Reviews	Number of Assessments	Sign	Level Setting	Created By	Created Date	Preview	Reveal/Hide	Copy	S Calc	Edit	Delete	Share ❶
Participant and Family Interview	General	0	2	Yes/1		Nick,Canada	02/24/2022	Preview	Hide	Copy	View	Edit	Delete	Share

For All Users

Items listed in this section will apply to all users of FidelityEHR. Some of the items may be dependent on permissions. If necessary, permission has not been enabled, please contact your FidelityEHR Configuration Administrator.

Currently, in order to add a signature to a Custom Assessment, End Users are required to click the **Save** button first for the signature line to become visible.

Now, Fidelity has added a new update to the Custom Assessment Signature Line. End Users will notice that the signature line will now be visible before clicking the **save** button as illustrated below:

Adding a Signature

1. If your End User Role has permission to add a signature to a custom assessment, the following buttons will be grayed out until the following steps below have been completed:
   - **Save** Signature
   - **Delete Signature** (will only be visible if your End User role has permission to delete a signature)
   - Use **Signature Pad** button (will only be visible if enabled in the custom assessment)

![Fidelity EHR logo]

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1. To add a signature, End Users with permission will complete the following steps:
   - Enter the data into the required fields (if applicable) and any other non-required fields if desired.
   - Click the **Save** button

Section A				TS : 0	Score : 1
A= Excellent		B= Good			
C= Fair					

	A	B	C	TS
* Question A1	☑	☐	☐	0
Question A2	☐	☐	☐	

Section C

* 1. Question C1

ABC

2. Question C2

Standard Calculation:
Test Calculation: 1

Date Signed: [   ]
Date will be populated upon saving of signature
[Save Signature] [Delete Signature] [Use Signature Pad]

Date Signed: [   ]
Date will be populated upon saving of signature
[Save Signature] [Delete Signature] [Use Signature Pad]

Date Signed: [   ]
Date will be populated upon saving of signature
[Save Signature] [Delete Signature] [Use Signature Pad]

Date Signed: [   ]
Date will be populated upon saving of signature
[Save Signature] [Delete Signature] [Use Signature Pad]

Next Review Date: [03/25/2022]

[Save and Close] [Save]

[Go Back To Client Record]

2. The **Save Signature** and Use **Signature Pad** buttons will now become available.

Standard Calculation:
Test Calculation:

Date Signed: [   ]
Date will be populated upon saving of signature
[Save Signature] [Delete Signature] [Use Signature Pad]

Date Signed: [   ]
Date will be populated upon saving of signature
[Save Signature] [Delete Signature] [Use Signature Pad]

Date Signed: [   ]
Date will be populated upon saving of signature
[Save Signature] [Delete Signature] [Use Signature Pad]

Date Signed: [   ]
Date will be populated upon saving of signature
[Save Signature] [Delete Signature] [Use Signature Pad]